



Roadshows and appointment of financial advisors

Following the Capital Markets Day held on June 1, 2022, the management teams of CFE and DEME will both separately host a selective roadshow between the 13th and 22nd of June 2022 to meet investors and present their respective strategies, as well as to offer deep-dives into their business segments and Q&A.

The listing of DEME Group on Euronext Brussels as a separate entity is intended to take place on the June 30, 2022, after approval of the extraordinary general meeting of shareholders scheduled on June 29, 2022. Ackermans & van Haaren, the majority shareholder, and VINCI, who respectively own 62.1% and 12.1% of CFE, have confirmed to support the partial demerger. Their respective shares in CFE and DEME will be subject to a 12 months lock-up period as from the partial demerger date.

In the context of the intended partial demerger of CFE and the listing of DEME Group, the board of directors have decided to appoint KBC Securities, ABN AMRO in cooperation with ODDO BHF SCA and BNP Paribas Fortis as financial advisors.

About CFE

CFE, founded in 1880, is a Belgian industrial group that has developed Global Marine Solutions and activities in Real Estate Development, Construction & Renovation and Multitechnics.

The CFE group currently employs more than 8,000 people and is active on every continent. CFE is listed on Euronext Brussels and is 62.10% owned by Ackermans & van Haaren.

This press release is available on our website at www.cfe.be.

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